



Planned Gift Information Sheet

Name: _____ Spouse Name: _____

Date of birth: _____ Date of birth: _____

Address: _____

I/We are happy to inform you of a deferred gift to benefit the Petfinder Foundation.

Type of Gift

Estimated Value

• Gift by Will

-Outright bequest	\$ _____
-Contingent bequest	\$ _____
-Residual bequest - ____% of my estate	\$ _____

• Investment account TOD	\$ _____
• Retirement Plan Assets	\$ _____
• Charitable Remainder Trust	\$ _____
<input type="checkbox"/> Irrevocable <input type="checkbox"/> Revocable	

• Life Insurance Policy	\$ _____
<input type="checkbox"/> Owner/Beneficiary <input type="checkbox"/> Beneficiary Only	

• Other: _____

Designated Purpose

Unrestricted - Petfinder Foundation's top priorities
 Restricted, to be used as follows: _____

Acknowledgement

I/We are happy to have our planned gift recognized publicly by the Petfinder Foundation.
 I/We would like our planned gift to be anonymous.
 I/We have included a copy of the portion of my/our estate document that names the Petfinder Foundation as a beneficiary. I/We understand that it will be kept in a confidential file.

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us.

Signature _____

Date _____

Please return this form to The Petfinder Foundation, Attn: Emily Fromm, by mail: 4729 E. Sunrise Drive #119; Tucson, AZ 85718 OR by fax: 877-637-1607.

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